

Analytical Procedures for Nonprofit Organizations

If an organization isn't efficient, it isn't going to succeed. With this course, learn how to measure a nonprofit organization's strength and efficiency as well as its effectiveness of mission accomplishment. Receive guidance in the application and interpretation of analytical procedures to a nonprofit organization's financial statements. Learn to use analytical procedures in planning the nature, timing and extent of auditing procedures and use the results to design value-added services. Discover how to develop quantitative and qualitative performance measures and report results of analytical procedures to the board, donors, the public and other funding sources. Understand the development and application of unique methods of analysis for nonprofits.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Develop quantitative and qualitative performance measures
- Report results of analytical procedures to the board, to donors and other funding sources and to the public
- Design unique analytical procedures for nonprofit organizations

HIGHLIGHTS

- Development and application of unique methods of analysis for nonprofits
- Evaluating and reporting results of analytical procedures
- Ratio, trend and financial statement analysis
- Practical problems and case studies
- Measuring outcomes – a generation beyond outputs
- Ratios unique to the statement of activities and the cash flow statement

WHO WILL BENEFIT

- Not-for-profit organization managers and controllers responsible for financial operations
- Consultants to nonprofit organizations
- CPA firm audit seniors (and above)

YB**Level**

Intermediate

CPE Credit Hours

8

(Accepted for CMA and CFM continuing education credit)

NASBA Field of Study

8-Governmental Auditing

Prerequisite

Experience in management of, or accounting and reporting for, exempt organizations

Updated Content Available

5/15/12

Course Acronym

EO-APF

(For self-study ordering information and recommended credit, visit cpa2biz.com/cpe)