

## AICPA's 2010 Individual Tax Review Series: Nuts and Bolts

This outstanding course covers the nuts and bolts of individual federal tax returns. It is the perfect primer for the follow-up "Beyond the Basics" course. These two courses comprise the individual tax review series, which provide the latest practical insights from nationally recognized tax experts. Both courses will not only drill down on the critical tax areas but also will only cover the latest tax developments. Learn how to apply the latest changes when preparing federal individual income tax returns and advise clients on new developments and tax-saving ideas for individuals. Many key tax return issues are covered during this fast-paced, real-world session.

### OBJECTIVES

Upon completion of this course, participants will be able to:

- Apply the latest changes when preparing federal individual income tax returns
- Advise individual clients on developments and tax-saving ideas

### HIGHLIGHTS

- New developments and inflation-adjusted figures
- Federal tax law changes effective this year
- Practical return-preparation ideas and tax-saving strategies
- Filing requirements, withholding and extensions; joint versus separate returns
- Exemptions, dependents and phase-out rules
- Gross income: inclusions, retirement distributions and exclusions including debt discharge
- Adjustments to income including HSA and self-employed retirement plan contributions
- Itemized deductions
- Personal tax credits: refundable and nonrefundable
- Tax calculations including SE tax and Kiddie Tax rules

### WHO WILL BENEFIT

- CPAs working with clients or employers requiring up-to-date expertise in individual income taxation for the current tax season



### LEVEL

Update

### CPE CREDIT HOURS

Classroom: 8

(Accepted for CFP®, CMA, CFM and EA continuing education credit)

### NASBA FIELD OF STUDY

8-Taxes

### PREREQUISITE

None

### UPDATED CONTENT AVAILABLE

9/15/2010

### COURSE ACRONYM

Public Seminar: TRNB

On-Site Training: TRNB