

AICPA's 2010 Individual Tax Review Series: Beyond the Basics

This outstanding course covers the more difficult aspects of individual federal tax returns. It is the perfect follow-up for the primer "Nuts and Bolts" course. These two courses comprise the individual tax review series, which provide the latest practical insights from nationally recognized tax experts. Both courses will not only drill down on the critical tax areas, but also will cover the latest tax developments. Learn how to apply the latest changes when preparing federal individual income tax returns and advise clients on new developments and tax-saving ideas for individuals. Many key tax return issues are covered during this fast-paced, real-world session.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Apply the latest changes when preparing federal individual income tax returns
- Advise individual clients on developments and tax-saving ideas

HIGHLIGHTS

- New developments and inflation-adjusted figures
- Federal tax law changes effective this year
- Practical return-preparation ideas and tax-saving strategies
- Hobby loss and passive loss rules; special rules for vacation homes
- Business deductions including T&E, depreciation, "luxury auto" rules and NOLs
- AMT and farm income averaging tax calculations
- Estimated tax payments
- Business-related tax credits

WHO WILL BENEFIT

- CPAs working with clients or employers requiring up-to-date expertise in individual income taxation for the current tax season



LEVEL

Update

CPE CREDIT HOURS

Classroom: 8

(Accepted for CFP®, CMA, CFM and EA continuing education credit)

NASBA FIELD OF STUDY

8-Taxes

PREREQUISITE

None

UPDATED CONTENT AVAILABLE

9/15/2010

COURSE ACRONYM

Public Seminar: TRBB

On-Site Training: TRBB