

AICPA's 1040 Tax Return Workshop by Sid Kess

Get your tax return training from the industry's best! Originally written by Sid Kess and now led by AICPA's top tax instructors, AICPA's individual tax workshop provides the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered during this fast-paced, real-world session.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Apply the latest changes when preparing federal individual income tax returns
- Advise individual clients on new developments and tax-saving ideas

HIGHLIGHTS

- New developments
- Detailed coverage of federal tax law changes effective this year
- Practical return preparation ideas and tax-saving strategies
- Discussion of key issues
- Filing requirements, withholding and extensions
- Exemptions and dependents
- Gross income: inclusions, distributions and exclusions
- Deductions, business expenses and auto rules
- Depreciation and cost recovery
- Passive activity losses
- Residence sales regulations
- Carryovers
- Alternative minimum tax
- Estimated tax and tax penalties

WHO WILL BENEFIT

- CPAs working with clients or employers requiring up-to-date expertise in individual income taxation for the current tax season



LEVEL

Update

CPE CREDIT HOURS

Classroom: 16

(Accepted for CFP®, CMA, CFM and EA continuing education credit)

NASBA FIELD OF STUDY

16-Taxes

PREREQUISITE

Knowledge of individual income taxation and Form 1040 preparation

UPDATED CONTENT AVAILABLE

9/15/2010

COURSE ACRONYM

Public Seminar: IITW

On-Site Training: IITW