

Individual Income Tax Update

Are you ready for the upcoming tax season? Learn what's new and what has changed in the federal individual income tax arena. Get up-to-the-minute guidance on the latest tax legislation, court decisions, and IRS pronouncements. Gain practical insights and valuable tax-saving strategies from AICPA's seasoned tax pros who know what the new laws, rules and court decisions can mean for real-world taxpayers. With the ever-changing tax laws and their increased complexity, you can't afford to miss this course.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Identify and comply with the latest requirements resulting from federal tax statutes, regulations, cases and rulings
- Utilize new planning ideas for individuals and sole proprietors resulting from recent tax changes

HIGHLIGHTS

- Recent tax legislation, court decisions and IRS pronouncements related to individuals and sole proprietors
- The latest rules on traditional, Roth IRAs, SIMPLEs and SEPs
- Most recent changes to the education tax benefits
- Tips, traps and opportunities on Schedules C and E
- Practical, time-saving return preparation tips
- Basis, At-Risk, and passive loss developments affecting Schedule C and E filers
- Property transactions: depreciation, amortization, gains and losses
- Alternative Minimum Tax: how to help your clients avoid its sting
- How to turn valuable tax-saving ideas and unique insights into new planning opportunities
- Strategies our experts have gleaned from recent developments to help minimize clients' tax liabilities
- Late-breaking tax legislation

WHO WILL BENEFIT

- Tax practitioners in public practice and industry who need to stay on top of the latest changes in the federal tax law as they relate to individuals and sole proprietorships



LEVEL

Update

CPE CREDIT HOURS

Classroom: 4

(Accepted for PFS, CFP®, CMA, CFM and EA continuing education credit)

NASBA FIELD OF STUDY

4-Taxes

PREREQUISITE

Familiarity with federal tax issues for individuals

UPDATED CONTENT AVAILABLE

10/20/2010

COURSE ACRONYM

Public Seminar: CL4TSUI

On-Site Training: CL4TSUI

Available in an 8-hour version (TSUI).