



Advanced Tax Strategies for S Corporations

The tax practitioner needs to understand the intricacies of the ever-popular S Corporation form of doing business. The ins and outs of planning and reporting successful complex S Corporation transactions are set out in this course. It also covers the latest tax rules that govern the taxation of S Corporations and will help you minimize your client's tax bill with winning strategies related to S Corporations.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Apply the rules related to acquisitions and liquidations of S Corporations
- Explain the uses of trusts as S Corporation shareholders
- Understand the complex rules of basis and distributions
- Explore the use of redemptions in S Corporations

HIGHLIGHTS

- The latest tax rules related to S Corporations
- How to apply compensation planning in S Corporations
- Tax considerations in the acquisition of an S Corporation
- Applying the S Corporation rules related to the timing of distributions
- Planning for loss limitations and stock basis rules involving S Corporations

WHO WILL BENEFIT

- Tax and financial professionals working for an S Corporation
- Large CPA firm tax managers and partners
- Small and midsize CPA firm practitioners
- Sole proprietorships and Enrolled Agents

LEVEL

Advanced

CPE CREDIT HOURS

Classroom: 8

(Accepted for CFP®, CMA, CFM and EA continuing education credit)

NASBA FIELD OF STUDY

8-Taxes

PREREQUISITE

Completion of *S Corporation Key Issues, Compliance, and Strategies: An IRS Target Area* or equivalent knowledge and experience

UPDATED CONTENT AVAILABLE

5/15/2010

COURSE ACRONYM

Public Seminar: ADVSC

On-Site Training: ADVSC