

Quantitative Valuation Techniques

Historically, the 1990s was characterized as the most active period for mergers and corporate restructuring of the 20th century. During the 1980s, highly leveraged bust-up deals prevailed. Since that era, however, newer techniques were developed and play a major role in today's restructuring activities. Beyond mergers and acquisitions, corporate restructuring also addresses divestitures, spin-offs, joint ventures, leveraged buyouts, bankruptcy reorganizations and recapitalizations. This seminar will address the quantitative aspect of restructuring using case studies and hands-on PC methodologies to provide a long-lasting learning experience.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Valuation and problem solving techniques using a computer-based hands-on approach
- Apply new concepts directly on Excel spreadsheets that incorporate "what-if" scenarios
- Create own analytical models, observe results and interpret otherwise complex financial relationships

HIGHLIGHTS

- Contemporary valuation - restructuring, mergers and acquisitions
- Best-in-class financial valuation methodologies
- Calculate and apply financial ratios
- The value of synergy
- Discounted cash flow (DCF) and Internal Rate of Return (IRR)
- Utilizing regression and correlation analysis
- Determine the EPS for the new, surviving company following a merger
- Combined cash flow valuation
- Case Study: Dunkin' Donuts
- Financing structure and cash flow analysis
- Ten principles of mergers and acquisitions

DESIGNED FOR

CEOs, CFOs, Controllers, financial managers, operations managers, strategic planners, accounting analysts and auditors



RECOMMENDED CPE:

8

PREREQUISITE:

Professional degree or equivalent

EVENT ID:

AF-155

COURSE LEVEL:

Basic

FIELD OF STUDY:

Finance

BLI CURRICULUM:

Business Management

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VENDOR:

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For information regarding on-site training, email aicpalearning@aicpa.org, call **800.634.6780 (Option 1)**, or visit aicpalearning.org.