

2009 Annual Tax Update: Individuals and Sole Proprietors

Get ready for the upcoming tax season! In this comprehensive course you will learn what's new and what has changed in the federal individual income tax arena. It brings you up-to-the-minute guidance on the latest tax legislation, court decisions, and IRS pronouncements. Gain practical insights and valuable tax-savings strategies from AICPA's seasoned tax pros who know what the new laws, rules and court decisions can mean for real-world taxpayers. With the ever changing tax laws and their increased complexity, you can't afford to miss out on this course.

HOW YOU WILL BENEFIT

Upon completion of this course, participants will be able to:

- Identify and comply with the latest requirements resulting from federal tax statutes, regulations, cases and rulings
- Utilize new planning ideas for individuals and sole proprietors resulting from recent tax changes

HIGHLIGHTS

- Recent tax legislation, court decisions and IRS pronouncements related to individuals and sole proprietors
- The latest rules on traditional, Roth IRAs, SIMPLEs and SEPs
- Most recent changes to the education tax benefits
- Tips, traps and opportunities on Schedules C and E
- Practical, time-saving return preparation tips
- Basis, At-Risk, and passive loss developments affecting Schedule C and E filers
- Property transactions: Depreciation, amortization, gains and losses
- Alternative Minimum Tax: How to help your clients avoid its sting
- How to turn valuable tax saving ideas and unique insights into new planning opportunities
- Strategies our experts have gleaned from recent developments to help you minimize your clients' tax liabilities
- Late-breaking tax legislation

WHO WILL BENEFIT

- Tax practitioners in public practice and industry who need to stay on top of the latest changes in the federal tax law as they relate to individuals and sole proprietorships



LEVEL
Update

CPE CREDIT

Classroom: 8
Now accepted for PFS, CFP®, CMA, CFM and EA continuing education credit.

NASBA FIELD OF STUDY

Taxes: 8

PREREQUISITE

Familiarity with federal tax issues for individuals

AVAILABILITY DATE

October 20, 2009

PRODUCT ORDERING INFORMATION

Public Seminar: TSUI
On-Site Training: TSUI

(For self-study ordering information and recommended credit, visit www.cpa2biz.com/cpe)

For information regarding on-site training, e-mail aicpalearning@aicpa.org, call **800.634.6780 (Option 1)**, or visit aicpalearning.org.