

FRx Report Design Essentials I

FRx Report Design Essentials - It covers the basic report design skills you need to create, maintain and distribute presentation quality financial statements using FRx. It also includes coverage of additional functionality designed to help you create new reports, and distribute and analyze your company's financial information. You will learn about basic foundational skills, complex calculations, drag and drop reorganization, rounding adjustments and account sets.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Gain a thorough understanding of creating and distributing financial statements in a variety of formats using FRx

HIGHLIGHTS

- Learn basic navigation and report creation in FRx
- Review techniques to drill down, analyze, print and export from the FRx Drilldown Viewer
- Explore ways to efficiently create and distribute many financial reports
- Examine tips and tricks for increasing speed and accuracy of month-end close
- Learn how to troubleshoot tough reports
- Create presentation quality reports
- Perform electronic distribution including chaining, e-mail and sending reports to FRx WebView
- Understand security settings within FRx
- Learn how to improve your company's financial reporting package

DESIGNED FOR

New FRx users; CPAs who would like to provide financial statement design services to clients using FRx; Intermediate and experienced FRx users who would like to refresh their skills or develop broader product proficiency



RECOMMENDED CPE:

16

PREREQUISITE:

None

EVENT ID:

FRX1

COURSE LEVEL:

Basic/Intermediate

FIELD OF STUDY:

Technology

BLI CURRICULUM:

Business Management

AUTHOR:

Matthew L. Wilson, CPA

VENDOR:

Business Learning Institute, Inc.



For information regarding on-site training, email aicpalearning@aicpa.org, call **800.634.6780 (Option 1)**, or visit aicpalearning.org.